



TAX PROFESSIONAL ATTESTATION

Tax Professional Information

- Business Name: _____
- Business Address: _____
- Email: _____
- Phone: _____
- CTEC/CPA/EA #: _____

Borrower Information

- Borrower Name : _____
- Business Name : _____
- Business Address: _____
- Ownership Percentage : _____
- Did you file the borrower's most recently filed business tax return? Yes____ No____
- Do you have any relationship to the borrower or any association with the business? Yes____ No____
If yes, please explain: _____
- Have you performed either the following functions:
 - Audited the business financial statements, or Yes____ No____
 - Reviewed working papers provided by the borrower Yes____ No____
- What is the business expense factor as a percentage of gross revenue? _____
- Does this expense factor represent an accurate summary of the business's applicable cash expenses?
Yes____ No____
- Additional Comments: _____

Signature: _____

Print Name: _____ Date: _____

*Must be wet signed, DocuSign not allowed

*Must attached Tax Professional license with this attestation

* Self-Employed borrowers who file their own tax returns are not eligible